

Activities Report

Date	Status	Finalized Date	Credit Union	City	Type of Request	Details
10/8/2024	Approved	6/16/2025	AppleTree	West Allis	Charter Cancellation	Merger with Advia Credit Union, Kalamazoo, MI
5/12/2025	Approved	6/24/2025	Cloverbelt	Wausau	Subsidiary Office	850 State Hwy 153, Suite A, Mosinee
6/9/2025	Approved	7/3/2025	CoVantage	Antigo	Subsidiary Office	101 E. Kelso Rd, Antigo (June 2026)
6/4/2025	Approved	7/3/2025	Badger Globe	Neenah	Bylaws	Board election procedures
6/3/2025	Approved	7/9/2025	Shoreline	Two Rivers	Bylaws	Membership tenure; extend time to fill Board vacancy to 90 days
7/10/2025	Approved	7/15/2025	Premier Financial	New Holstein	Subsidiary Office	Walton Dr, Plymouth
1/2/2025	Approved	7/16/2025	Wood County Employees	Wisconsin Rapids	Charter Cancellation	Effective 6/30/2025 as part of merger with Park City
6/2/2025	Approved	7/21/2025	Educators	Mount Pleasant	Subsidiary Office	801 15th Street, South Milwaukee
4/8/2025	Approved	7/22/2025	Oshkosh Postal Employees	Oshkosh	Charter Cancellation	Effective 5/31/2025 as part of merger with Community First
7/9/2025	Approved	7/30/2025	Superior Choice	Superior	Bylaws Amendment	Reduced number of Board members to 5; and Directors quorum to 3
7/30/2025	Notified	7/30/2025	Taylor	Medford	Subsidiary Office Closures	School Branch Closures (Abbotsford Schools, Immanuel Luthern Day School)
7/17/2025	Approved	8/4/2025	Arcadia	Arcadia	MBL Waivers	Limited increase from 15% to 20%
5/28/2025	Approved	8/13/2025	Connexus	Wausau	Bylaws Amendment	Split the role of Treasurer/Secretary into individual roles
8/13/2025	Notified	8/13/2025	Wisconsin Latvian	Milwaukee	Main Office Relocation	1219 N Cass Street, Milwaukee to 1853 N 75th St, Wauwatosa, WI, eff. 9/1/2025
8/18/2025	Notified	8/18/2025	UW	Madison	Subsidiary Office Relocation	809 Division Street to 5609 Highway 10 East, Stevens Point, WI, eff. 11/2025
8/19/2025	Approved	8/28/2025	Shoreline	Manitowoc	Subsidiary Office	Howard, WI
9/2/2025	Notified	9/2/2025	First Community of Beloit	Beloit	Subsidiary Office Relocation	175 Cadillac Ct to 782 Beloit Rd, Belvidere, IL 61008 effective 11/1/2025
7/16/2025	Approved	9/2/2025	Superior Choice	Superior	MBL Waivers	Two one-time waivers to increase from 15% to 18%
8/11/2025	Approved	9/5/2025	Covantage	Antigo	Bylaws Amendment	Amendments related to member quorum, Director terms and time to fill Board vacancies
8/19/2025	Approved	9/10/2025	United One	Manitowoc	Bylaws Amendment	Stipend for BOD attending CU-related conferences and annual Strategic Planning Session
6/27/2025	Approved	9/11/2025	Shoreline	Manitowoc	MBL Auto Waivers	Waiver to exceed LTV cap of 80% - 100% on household vehicles to commercial members
9/16/2025	Approved	9/18/2025	Landmark	Brookfield	Subsidiary Office	Corner of S. Thompson Rd and Blue Aster Boulevard, Sun Prairie, WI - 11/2026
9/16/2025	Approved	9/18/2025	Landmark	Brookfield	Subsidiary Office	6300 University Avenue, Middleton - 9/2027
8/12/2025	Approved	9/30/2025	Corporate Central	Muskego	Bylaws Amendment	Expand the definition of Credit Union Organization
9/18/2025	Approved	9/30/2025	Marine	La Crosse	Bylaws Amendment	Member termination, term limits, striking of all references to the Credit Committee
10/9/2025	Non-Objection	10/15/2025	Empeople	Illinois	SEG FOM Expansion	Add Select Employer Group of Soper Industries, Oshkosh, WI
10/14/2025	Approved	10/29/2025	Landmark	Brookfield	Bylaws Amendment	Extend time to fill Board vacancy to 90 days
10/28/2025	Approved	10/29/2025	Capital	Green Bay	Subsidiary Office	Reopen branch at 300 E. Ann Street, Kaukauna
10/10/2025	Approved	11/5/2025	Heartland	Madison	Subsidiary Office	640 S. Thompson Rd. Sun Prairie, WI - 9/2026
10/6/2025	Approved	11/5/2025	Gundersen	La Crosse	FOM / Bylaws Amendment	Expansion in anticipation of future merger
11/11/2025	Approved	11/11/2025	Heartland	Madison	Subsidiary Office Closures	700 S. Park St. Madison, WI 53715 closure eff. 12-31-25
10/21/2025	Approved	11/11/2025	Public Service	Wausau	Bylaws Amendment	Various
4/8/2025	Approved	11/17/2025	Stoughton U.S. Rubber Employees	Stoughton	Charter Cancellation	Merger with Fort Community Credit Union eff. 10-1-25
11/10/2025	Approved	11/21/2025	Park City	Merrill	Subsidiary Office	2100 Stewart Ave Suite 100, Wausau
11/26/2025	Approved	12/3/2025	Landmark	Brookfield	C&D Waiver	Up to 80% LTV on specific construction loan
11/6/2025	Approved	12/4/2025	Park City	Merrill	MBL Waiver	One-time waiver to increase from 15% to 21.75 %
11/17/2025	Approved	12/4/2025	Gundersen	La Crosse	Subsidiary Office	4415-4439 (tbd) Mormon Coulee Rd, La Crosse - anticipated opening 12/2026
12/5/2025	Approved	12/9/2025	Landmark	Brookfield	Subsidiary Office	4311 W College Ave, Suite 102, Appleton - Loan Office
12/12/2025	Non-Objection	12/18/2025	Minnesota Power Employees CU	Minnesota	FOM Expansion	Added Douglas County
12/30/2025	Approved	1/6/2026	UW	Madison	Subsidiary Office	1267 Capitol Drive, Pewaukee, eff 3/31/2026
11/25/2025	Approved	1/7/2026	PCM	Green Bay	Bylaws Amendment	Article V Board of Directors Section 1 and Section 3
12/30/2025	Non-Objection	1/16/2026	Northwoods	Minnesota	FOM Expansion	Added Douglas and Burnett Counties
1/15/2026	Non-Objection	1/22/2026	City & County	Minnesota	FOM Expansion	Added St. Croix and Pierce Counties
12/30/2025	Approved	1/28/2026	N.E.W.	Oconto Falls	Bylaws Amendment	Reduce the number of BOD from 7 to 5
1/15/2026	Approved	2/6/2026	Community First	Appleton	Subsidiary Office	222 Main Street, Seymour
2/3/2026	Approved	2/6/2026	PCM	Green Bay	Subsidiary Office	Bellevue (TBD)
2/24/2026	Approved	3/4/2026	Unison	Kaukauna	Subsidiary Office	1133 Province Terrace, Menasha, WI
2/27/2026	Notified	3/4/2026	Fox Communities	Appleton	Subsidiary Office Relocation	2521 Steffens Court, Green Bay to 2202 Monroe Road, Bellevue
2/12/2026	Approved	3/5/2026	Co-op	Black River Falls	Subsidiary Office	509 Grand Ave, Neillsville, WI 54456
2/5/2026	Approved	3/10/2026	Kohler	Kohler	FOM and Subsidiary Office	Added counties of Dodge and Jefferson, 123 West Washington Street, West Bend
2/9/2026	Approved	3/17/2026	Educators	Mount Pleasant	SEG Expansion	Buc-ee's Holdings Inc.
3/19/2026	Approved	3/19/2026	Educators	Mount Pleasant	Subsidiary Office	Burlington High School - 400 McKanna Pkwy, Burlington WI 53105
2/18/2026	Approved	3/23/2026	Westby Co-op	Westby	MBL Waiver	Waiver to exceed the LTV limit for a member loan

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3/6/2026	Approved	3/24/2026	Alloy Employees	Waukesha	Charter Cancellation	Merger with Landmark Credit Union effective March 10, 2026
9/9/2025	Approved	4/8/2026	Dairyland Power	La Crosse	Charter Cancellation	Merger with Gundersen Credit Union effective April 1, 2026
1/29/2026	Approved	4/13/2026	Sentry	Stevens Point	Bylaws Amendment	Clarify SEG language
4/13/2026	Notified	4/13/2026	Sentry	Stevens Point	Temporary Relocation	1800 North Point Dr to 340 Division Street, Stevens Point effective 7/1/2026
5/4/2026	Notified	5/5/2026	United One	Manitowoc	School Branch Closures	Madison and Jackson Elementary Schools effective 5/26
5/14/2026	Notified	5/14/2026	Connexus	Wausau	Subsidiary Office Closures	Sauk City, WI; Machesney Park, IL; Galesburg, IL; effective 7/16/26