

Activities Report

Date	Status	Finalized Date	Credit Union	City	Type of Request	
12/29/2022	Approved	4/5/2023	Heartland	Madison	Amend Bylaws	Add virtual meeting language & switch to all gender neutral pronouns
3/23/2023	Approved	4/5/2023	Connexus	Wausau	Amend Bylaws	Add virtual meeting language
3/15/2023	Approved	4/5/2023	WEA	Madison	Amend Bylaws	Decrease Par Value from \$25 to \$5
2/17/2023	Approved	4/12/2023	Compassionate Care	Fond du Lac	Field of Membership	Expanded to include SSM Health Greater Fond du Lac Ministries and HealthCare Professionals working in county
3/21/2023	Approved	4/12/2023	Compassionate Care	Fond du Lac	Amend Bylaws	Add virtual meeting language
4/3/2023	Approved	4/14/2023	Simplicity	Marshfield	Subsidiary Office	514 W Central St. Loyal (Loyal School District)
4/3/2023	Approved	4/20/2023	Royal	Eau Claire	Subsidiary Office	2115 Mitscher Ave, Eau Claire (South Middle School)
4/5/2023	Approved	4/26/2023	Connexus	Wausau	Subsidiary Office	2501 North Mountain Rd, Wausau
3/27/2023	Approved	4/26/2023	Indianhead	Spooner	Field of Membership	Ashland, Bayfield, and Rusk counties
3/1/2023	Approved	3/7/2023	Ripco	Rhineland	MBL Waiver	Waiver for two MBL loans that exceed the LTV cap under DFI-CU 72.07
1/30/2023	Approved	5/3/2023	Oakdale	Oakdale	Amend Bylaws	Add virtual meeting language
3/28/2023	Approved	5/8/2023	Gundersen	La Crosse	Amend Bylaws	Add virtual meeting language and decrease the voting forum from 35 to 15
8/12/2022	Approved	5/17/2023	Corporate Central	Muskego	Amend Bylaws	Add virtual meeting language to bylaws
3/10/2023	Approved	5/24/2023	Sheboygan Area	Sheboygan	Member Business Loan	MBL Exception- Exceeded loan to value maximum
3/27/2023	Approved	5/24/2023	Indianhead	Spooner	Field of Membership	Carlton, Pine, and St. Louis (MN)
4/19/2023	Approved	5/24/2023	St. Mary's & Affiliates	Madison	Amend Bylaws	Add electronic voting options
2/6/2023	Approved	5/31/2023	Superior Choice	Superior	Amend Bylaws	Add virtual meeting language and increase number of directors from seven to nine
5/25/2023	Approved	6/5/2023	Simplicity	Marshfield	Amend Bylaws	Adding Domestic Partner to the definition of immediate family
5/31/2023	Approved	6/21/2023	Summit	Madison	Amend Bylaws	Lower the Par Value to \$1
5/10/2023	Approved	7/17/2023	Badger Globe	Neenah	Amend Bylaws	Add virtual meeting language
6/5/2023	Approved	7/17/2023	Premier Financial	New Holstein	Amend Bylaws	Add virtual meeting language
6/30/2023	Approved	7/19/2023	Glacier Hills	West Bend	Subsidiary Office	Hwy 60 & Ridgeway Rd., Jackson, WI
1/17/2023	Approved	7/27/2023	Brokaw	Weston	Amend Bylaws	Add virtual meeting language
8/16/2023	Approved	8/16/2023	CoVantage	Antigo	Subsidiary Office	Previous address 2200 Oriole Lane Wausau WI, New Address per Marathon County re-address program: 151220 Baltimore Lane Wausau WI 54401 updated in November 2019
8/16/2023	Approved	8/16/2023	Connexus	Wausau	Impermissible Investment	Collateral assignment split dollar plans
8/10/2023	Approved	8/16/2023	Fox Communities	Appleton	Subsidiary Office	1740 Scheuring Road, De Pere WI 54115
7/20/2023	Approved	8/23/2023	Fox Communities	Appleton	Amend Bylaws	Add virtual meeting language & add associational membership (Fox Cares Foundation)
10/12/2023	Approved	8/31/2023	Royal	Eau Claire	MBL Waiver	one MBL exceeding 80% that was acquired during the Lake Area Bank purchase and missed during initial review
9/11/2023	Approved	9/18/2023	WESTconsin	Menomonie	Subsidiary Office	21 E. Burton Street, Rice Lake WI 54868
2/28/2023	Approved	10/2/2023	Heartland/St. Mary's & Affiliates	Madison	Merger Application	St. Mary's & Affiliates Credit Union charter cancelled effective 10/2/2023
10/16/2023	Approved	10/16/2023	Superior Choice	Superior	Continuation of forbearance	Continuation of forbearance to hold a purchased loan participation at SSCU
7/18/2023	Denied	10/30/2023	Connexus	Wausau	Subordinated Debt	
9/27/2023	Approved	11/9/2023	UWCU	Madison	Subsidiary Office	5100 South 76th St, Greenfield WI 53219
5/9/2023	Approved	12/1/2023	Avestar	Waterloo	Merger Application	Consolidation of Members First CU into Avestar CU
7/10/2023	Approved	12/1/2023	Verve	Oshkosh	Amend Bylaws	Add virtual meeting language
8/31/2023	Approved	12/1/2023	Superior Choice	Superior	Amend Bylaws	Article V, Board of Directors
11/21/2023	Approved	12/6/2023	Summit	Madison	Subsidiary Office	Requesting a branch in Oak Creek, WI
10/21/2023	Approved	12/11/2023	Capital	Green Bay	Field of Membership	Expansion to include Goodwill NCW SEG
11/15/2023	Partial approval	12/14/2023	Oshkosh Community	Oshkosh	Field of Membership	Requested 19 new counties; approved 6
10/31/2023	Approved	12/14/2023	Lakewood	Rib Lake	Field of Membership	Expansion into 3 new counties
11/16/2023	Approved	12/18/2023	PCM	Green Bay	Field of Membership and Bylaws	Expansion to anyone who lives, works, or is part of a SEG in 6 different counties; updated Qualifications for Board
10/12/2023	Approved	1/17/2024	Park City	Merrill	Field of Membership	Expansion to anyone who is a part of the Park City Cares Foundation
1/5/2024	Approved	1/18/2024	Capital	Green Bay	Subsidiary Office	1920 Landmark Boulevard, Green Bay
6/12/2023	Approved	1/24/2024	MCU Financial Center	Racine	Amend Bylaws	Update to the 2017 Model Bylaws
11/16/2023	Approved	1/24/2024	Community First	Appleton	C&D MBL limit waiver	Request to exceed the C&D limit
1/25/2024	Approved	2/16/2024	Unison	Kaukauna	Investments	Permission to invest up to 75% of net worth in private label securities
2/19/2024	Approved	2/23/2024	DuTrac	Dubuque, Iowa	Subsidiary	Mobile Branch
2/18/2024	Approved	3/4/2024	Royal	Eau Claire	MBL Waiver	Commercial Loan Waiver
12/27/2023	Approved	3/6/2024	Marine	La Crosse	Amend Bylaws	change to Board term limits
3/6/2024	Approved	3/8/2024	Summit	Madison	Investment	Dane Housing Workforce Fund
3/6/2024	Approved	3/8/2024	PCM	Green Bay	Subsidiary	2603 Glendale Ave., Green Bay, WI
2/12/2024	Withdrawn	3/14/2024	Verve	Oshkosh	Bylaws Amendment	Specialized Committee Language
12/20/2023	Approved	3/20/2024	First Community of Beloit	Beloit	Subsidiary	175 Cadillac Ct, Belvidere, IL
12/13/2023	Approved	3/28/2024	Simplicity	Marshfield	CASD	Split Dollar Plan