

STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS

**Courier Address:**  
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Madison, WI 53705

**Division of Securities**



**Mailing Address:**  
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Division of Securities  
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**Solicitation of Interest Form**

This form is being filed with the Division of Securities (Division) pursuant to either [Wis. Stat. s. 551.202\(26m\)](#) or [Wis. Admin. Code s. DFI-Sec 2.027](#) with any other materials to be used to conduct the solicitations of interest. The issuer confirms that all solicited persons will receive the following notice:

**This is a solicitation of interest *ONLY*. No money or other consideration is being solicited and none will be accepted.**

**No sales of the securities will be made or commitment to purchase accepted until the delivery of a final offering circular that includes complete information about the issuer and the offering. An indication of interest made by a prospective investor involves no obligation or commitment of any kind.**

**This offer is being made pursuant to an exemption from registration under [the federal and] state securities laws. No sales may be made until the securities are registered or exempted from registration in Wisconsin.**

Name of Issuer: \_\_\_\_\_

Principal Office Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Date Solicitation to Begin: \_\_\_\_\_ Amount of Proposed Offering: \_\_\_\_\_

Printed name of Chief Executive Officer: \_\_\_\_\_

Signature of Chief Executive Officer: \_\_\_\_\_

Describe in general what business the company does or proposes to do, including what products or goods are/or will be produced or what services are/or will be rendered:

**This document can be made available in alternate formats upon request to qualifying individuals with disabilities.**